

**Entered on Docket  
February 07, 2020**  
**EDWARD J. EMMONS, CLERK  
U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**



**Signed and Filed: February 7, 2020**

Lewis Montalvo

**DENNIS MONTALI**  
**U.S. Bankruptcy Judge**

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## *Counsel for the Official Committee of Tort Claimants*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

16 | In re:

17 || PG&E CORPORATION.

- and -

**19 | PACIFIC GAS AND ELECTRIC COMPANY.**

## Debtors.

- 22       Affects PG&E Corporation
  - 23       Affects Pacific Gas and Electric Company
  - 24       Affects both Debtors

25 \*All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).

**Bankruptcy Case  
No. 19-30088 (DM)**

## Chapter 11 (Lead Case) (Jointly Administered)

**ORDER GRANTING FIRST INTERIM  
APPLICATION OF LINCOLN  
PARTNERS ADVISORS LLC FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD MARCH 1, 2019  
THROUGH MAY 31, 2019**

[Relates to Dkt. Nos.: 4633, 5307]

1       **THIS MATTER** came before the Court upon the First Interim Application of Lincoln  
2 Partners Advisors LLC for Allowance and Payment of Compensation and Reimbursement of  
3 Expenses for the Period March 1, 2019 Through May 31, 2019 [Docket No. 4633] (“**First Interim**  
4 **Application**”) filed by Lincoln Partners Advisors LLC (“**Lincoln**”), financial advisor to the  
5 Official Committee of Tort Claimants (“**TCC**”), seeking the entry of an order, on an interim basis,  
6 pursuant to sections 330(a) and 331 of title 11, United States Code (“**Bankruptcy Code**”), Rule  
7 2016 of the Federal Rules of Bankruptcy Procedure, (“**Bankruptcy Rules**”), Rule 2016-1 of the  
8 Local Bankruptcy Rules for the Northern District of California (“**Local Rules**”), the Guidelines for  
9 Compensation and Expense Reimbursement of Professionals and Trustees, promulgated pursuant  
10 to Local Rule 9029-1, governing the narrative portion of fee applications, effective February 19,  
11 2014 (“**Narrative Guidelines**”), the U.S. Trustee Guidelines for Reviewing Applications for  
12 Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger  
13 Chapter 11 Cases, effective November 1, 2013 (“**UST Guidelines**”), and the Order Pursuant to  
14 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for  
15 Interim Compensation and Reimbursement of Expenses of Professionals (“**Interim Compensation**  
16 **Order**”) (collectively, the “**Guidelines**”), for allowance of compensation for professional services  
17 and reimbursement of actual and necessary expenses in connection with Lincoln’s representation  
18 of the TCC in the above-captioned cases.

19       Based upon the Court’s review and consideration of the First Interim Application, the  
20 certification in support thereof, and the other records and pleadings filed in the above-captioned  
21 chapter 11 cases,

22       **THE COURT HEREBY FINDS** that notice of and opportunity for a hearing on the First  
23 Interim Application was duly given and that such notice was appropriate and sufficient; the relief  
24 requested is in the best interests of the Debtors, their estates, creditors, shareholders and all parties  
25 in interest; good cause exists for interim approval of the fees and expenses requested by Lincoln in  
26 the First Interim Application, pursuant to section 330 of the Bankruptcy Code and Bankruptcy Rule  
27 2016; and that the fees and expenses requested in the First Interim Application, as modified by  
28 Lincoln’s agreement with the Fee Examiner, are reasonable and have been earned.

1           **THE COURT FURTHER FINDS** that (i) as of the date of the First Interim Application,  
2 Lincoln has been paid \$2,487,278.90 in fees and expenses; (ii) the total amount of fees and expenses  
3 initially requested by Lincoln in the First Interim Application was \$3,005,418.88 in fees and  
4 \$82,943.80 in expenses; and (iii) the remaining balance due and owing to Lincoln is **\$476,083.78**,  
5 attributable to a total reduction of \$125,000.00 (\$100,000.00 in fees and \$25,000.00 in expenses)  
6 agreed to by Lincoln, as reflected in Docket No. 5307, Exhibit A filed on January 8, 2020.

7       **THE COURT FURTHER FINDS** that in exchange for the reductions agreed to by  
8 Lincoln, the Fee Examiner waives any further objection to the First Interim Fee Application and  
9 preserves his right to object to Lincoln's final fee application, and that Lincoln's agreement to the  
10 reductions is conditioned upon no further or additional objections being asserted by the United  
11 States Trustee.

**THEREFORE, IT IS HEREBY ORDERED:**

- 13        1. The First Interim Application is approved on an interim basis as reflected herein:  
14        2. Lincoln is awarded interim fees and expenses for the period March 1, 2019 through  
15 May 31, 2019 in a total amount of **\$2,963,362.68**, consisting of \$2,905,418.88 in fees and  
16 \$57,943.80 in expenses.

17       3. This order is effective immediately and no stay shall apply. As such, the Debtors are  
18 authorized and directed to make immediate payment to Lincoln in the total remaining amount of  
19 **\$476,083.78.**

20           4. The Court retains jurisdiction over any issues or disputes arising out of or relating  
21 to this Order.

\*\*\* END OF ORDER \*\*\*